



28 September 2018

The Manager
Company Announcements Office
Australian Securities Exchange

RESULTS OF GENERAL MEETING

Novo Lítio Ltd (“Novo Lítio” or the “Company”) (ASX:NLI) is pleased to provide the results of its General Meeting of Shareholders held this morning.

In accordance with ASX listing rule 3.13.2 and Section 251 AA of the Corporations Act 2001, the Company advises that instructions given to validly appointed proxies in respect of the resolution were as follows:

1. Issue of Consideration Shares

| For | Against | Proxy's Discretion | Abstain |
|------------|-----------|--------------------|---------|
| 83,426,300 | 3,714,414 | 3,331,806 | 0 |

The motion was carried on a show of hands as an ordinary resolution.

2. Change of Company Name to Exore Resources Ltd

| For | Against | Proxy's Discretion | Abstain |
|------------|-----------|--------------------|---------|
| 81,446,633 | 5,844,071 | 3,181,806 | 0 |

The motion was carried on a show of hands as a special resolution.

3. Issue of related party Options to Justin Tremain

| For | Against | Proxy's Discretion | Abstain |
|------------|-----------|--------------------|-----------|
| 77,778,881 | 6,311,823 | 3,331,806 | 3,050,000 |

The motion was carried on a show of hands as an ordinary resolution.

4. Issue of related party Options to John Fitzgerald

| For | Against | Proxy's Discretion | Abstain |
|------------|-----------|--------------------|-----------|
| 75,228,881 | 6,411,823 | 3,331,806 | 5,500,000 |

The motion was carried on a show of hands as an ordinary resolution.

5. Issue of related party Options to Francis Wedin

| For | Against | Proxy's Discretion | Abstain |
|------------|-----------|--------------------|-----------|
| 75,590,952 | 6,411,823 | 3,331,806 | 5,137,929 |

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,
Novo Lítio Ltd

MATHEW WHYTE,
Company Secretary.